



陸、大事紀

日期	事 由
01/08	本會榮獲台北市政府社會局九十一年度工商暨自由團體評鑑第一類組優等獎，葉榮華 組長獲選為九十一年優秀會務。
01/10	與日商聯興期貨假師範大學合辦「日本商品期貨說明會」。
01/15	召開「期貨商從事國外期貨市場商品交易座談會」。
01/22	假晶華酒店舉辦歲末年終聯歡餐會。
01/23	假政大企企中心舉辦「股票選擇權師資研習班」(01/23~01/24)。
02/08	舉辦「韓國選擇權市場考察團」(02/08~02/12)。
02/14	召開本會第三屆理監事第十三次聯席會議。
02/18	召開「股票選擇權履約交割作業研討會」。
02/26	召開「規劃期貨經理專業業務操作辦法及內稽內控制度研議進度」研討會。
03/06	假政大企企中心舉辦「2003年期貨論壇系列(一)期貨商經營新台幣利率交換業務之展望」。
03/11	召開本會第三屆理監事第十四次聯席會議。
03/11	本會通過英國UKAS ISO 9001認證。
03/27	假空軍活動中心召開本會第三屆第三次會員大會並補選理、監事。
03/27	假空軍活動中心召開本會第三屆理監事第十五次聯席會議，補選理事長。
03/28	假陽明山天籟溫泉會館舉辦第一期高階經理人班在職訓練(03/28~03/29)。
03/29	舉辦「日本期貨市場考察團」(03/29~04/02)。
04/03	假師範大學召開「期貨經理專業業務操作辦法草案」公聽會。
04/14	與中華金融創新與財務工程學會合辦「專業財務工程人員基礎培訓班」(04/14~04/30)。
04/16	假政大企企中心舉辦「期貨業務推廣師資培訓基礎班」(04/16~04/17)。
04/17	召開本會第三屆理監事第十六次聯席會議。
04/29	與臺灣期貨交易所假台北國際會議廳合辦「期貨商公司治理實務守則暨內部控制制度標準規範說明會」。
05/01	假空軍官兵活動中心舉辦「前進期貨市場-人才招聘說明會」。
05/02	辦理第一期「期貨業務員輔導考照班」(05/02~05/30)。
05/05	與中華金融創新與財務工程學會合辦「專業財務工程人員進階培訓班」(05/05~05/12)。
05/14	召開本會電腦系統採購簡報會議。
05/19	與中華金融創新與財務工程學會合辦「專業財務工程人員高階培訓班」(05/19~05/26)。
06/16	召開本會辦公處所裝潢議價會議。
07/15	假政大企企中心舉辦「台灣50指數ETF交易實務研討會」。
07/17	假陽明山中國飯店召開本會第三屆理監事第十七次聯席會議。

F. Major Events in 2003

Date	Events
Jan/08	TFA received with great honour from the Department of Social Welfare, the title of "Distinction under Category One of the Commercial & Free Trade Association of 2002". In addition, team leader of the education & training division, Ms. Yeh Tzu Hua, was conferred the title of "Outstanding Administrative Staff of 2002".
Jan/10	TFA presented in association with Nihon Unicom Corporation & National Taiwan Normal University a seminar on the topic of "Commodity Futures in Japan".
Jan/15	TFA conducted a seminar with discussions on the trading of foreign futures products by domestic FCMs.
Jan/22	TFA celebrated its year-end party at the Grand Formosa Regent Taipei.
Jan/23	TFA organized a study session on stock options for prospective lecturers, at the Administration Centre of National Chengchi University, from January 23 rd to the 24 th .
Feb/08	TFA arranged a field trip to Korea for study of the local options market, from February 8 th to the 12 th .
Feb/14	The third Board of Directors & Supervisors held their 13 th joint meeting.
Feb/18	TFA conducted a panel meeting on the subject of "The Settlement & Delivery for Stock Options upon Maturity".
Feb/26	TFA held a panel meeting with discussions on the planning of sales practice rules and the structure of internal audit & control for Managed Futures Enterprise.
Mar/06	TFA launched the 1 st installment of its 2003 Futures Seminar Series - "Outlook for FCMs in The Interest Rate Swap Business", held at the Administration Centre of National Chengchi University.
Mar/11	The third Board of Directors & Supervisors held their 14 th joint meeting.
Mar/11	TFA successfully completed the UKAS ISO 9001 Certification.
Mar/27	TFA held its second General Meeting of the 3 rd term members at the convention center of the Air Force, and re-elected its Board of Directors & Supervisors.
Mar/27	The third Board of Directors & Supervisors held their 15 th joint meeting at the convention centre of the Air Force, and re-elected its Chairman.
Mar/28	TFA designed for Senior Executives the first round on-the-job training course at the Yangmingshan Tien Lai Spring Resort, from March 28 th to the 29 th .
Mar/29	TFA arranged a field trip to Japan for study of the local futures market, from March 29 th to April 2 nd .
Apr/03	TFA presented in association with the National Taiwan Normal University a seminar on the topic of "Draft of Sales Practice Rules for Managed Futures Enterprise".
Apr/14	TFA organized in conjunction with Taiwan Financial Engineering Associates an introductory training program for professional financial engineers, from April 14 th to the 30 th .
Apr/16	TFA designed a beginner training session for prospective futures consultants at the Administration Building of National Chengchi University, from April 16 th to the 17 th .
Apr/17	The third Board of Directors & Supervisors held their 16 th joint meeting.
Apr/29	TFA conducted in association with Taiwan Futures Exchange a seminar on the topic of "A Practical Guide to Company Management & Internal Control Standards for FCMs", held at the Taipei International Conference Centre.
May/01	TFA organized a talent-recruiting activity at the convention centre of the Air Force, providing information for those keen on joining the futures industry.
May/02	TFA launched its first round of study session for applicants of the futures advisor certification, from May 2 nd to the 30 th .
May/05	TFA prepared together with the Taiwan Financial Engineering Associates an intermediate training course for professional financial engineers, from May 5 th to the 12 th .
May/14	TFA held an internal meeting with discussions on its computer system acquisition project.
May/19	TFA organized in conjunction with the Taiwan Financial Engineering Associates an advanced training course for professional financial engineers, from May 19 th to the 26 th .
Jun/16	TFA held an internal meeting with discussions on the budget of its office refurbishment.
Jul/15	TFA organized a panel meeting on the subject of "A Practical Guide to Trading of Taiwan 50 Futures", held at the Administration Building of National Chengchi University.
Jul/17	The third Board of Directors & Supervisors held the 17 th joint meeting at the Landis Resort Hotel of Yangmingshan.



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07/21	舉辦「期貨學院期貨業務員培訓班」(07/21~10/03)。
07/28	與中華金融創新與財務工程學會合作辦理「專業財務工程人員菁英班」。(07/28~09/17)。
07/30	與臺灣期貨交易所假台北國際會議中心合辦「保險公司運用『臺灣50指數期貨』提昇資產管理績效研討會」。
07/31	假政大公企中心舉辦「2003年期貨論壇系列(二)健全資本市場與期貨課稅制度之變革」。
08/01	辦理第二期「期貨業務員輔導考照班」(08/01~09/05)。
08/04	與臺灣期貨交易所假台北國際會議中心合辦「證券投資信託公司及證券自營商運用『臺灣50指數期貨』提昇資產管理績效研討會」。
08/19	假政大公企中心舉辦「2003年期貨論壇系列(三)我國期貨經理事業未來發展方向之評估」。
09/05	假新竹煙波飯店召開本會第三屆理監事第十八次聯席會議。
09/16	與臺灣期貨交易所假台北國際會議中心合辦「銀行業運用期貨及選擇權提昇資產管理績效研討會」。
09/23	與證券暨期貨市場發展基金會假晶華酒店合辦「選擇權交易實務研討會」(09/23~09/25)。
09/24	舉辦「大陸期貨市場考察團」。(09/24~10/01)。
09/24	假政大公企中心舉辦「2003年期貨論壇系列(四)美國債券期貨(T-bond Futures)市場發展經驗」。
09/30	與證券暨期貨市場發展基金會假福華文教會館合辦期貨第七屆金獎獎。
10/02	假證券投信投顧公會會議室召開本會第三屆理監事第十九次聯席會議。
10/22	與臺灣期貨交易所假遠東飯店舉辦四場「利率期貨商品推展座談會」(10/22~10/30)。
10/22	假空軍官兵活動中心召開本會第三屆第一次臨時會員大會。
10/29	假政大公企中心舉辦「2003年期貨論壇系列(五)我國期貨經理事業面臨之挑戰與機會」。
11/20	與臺灣期貨交易所、券商公會合辦「2003年利率期貨市場研討會」。
12/06	與中華金融創新與財務工程學會研討會合辦「2003年中華金融創新與財務工程學會研討會」。
12/09	假政大公企中心舉辦「2003年期貨論壇系列(六)我國期貨及證券交易爭議仲裁機制之探討」。
12/11	假喜來登飯店召開本會第三屆理監事第二十次聯席會議。
12/19	假石門福華飯店舉辦第四期高階經理人班。
12/24	假政大公企中心國際會議廳舉辦「利率期貨研討會」。

Date	Events
Jul/21	TFA prepared a training course for existing futures advisors, from July 21 st to October 3 rd .
Jul/28	TFA organized together with the Taiwan Financial Engineering Associates, an elite class for professional financial engineers, from July 28 th to September 17 th .
Jul/30	TFA organized in conjunction with the Taiwan Futures Exchange a seminar on the subject of "Boosting Asset Management Performance with Taiwan 50 Futures for Insurance Companies", held at the Taipei International Conference Centre.
Jul/31	TFA continued with the 2 nd installment of its 2003 Futures Seminar Series "A Healthy Capital Market & The Revolution of Tax Policy for Futures Trading", held at the Administration Building of National Chengchi University.
Aug/01	TFA carried on with the 2 nd round of study session for applicants of futures advisor certification, from August 1 st to September 5 th .
Aug/04	TFA presented together with Taiwan Futures Exchange a seminar on the topic of "Boosting Asset Management Performance with Taiwan 50 Futures for Securities Investment Trust Enterprises & Securities Proprietary", held at the Taipei International Conference Centre.
Aug/19	TFA returned with the 3 rd installment of its 2003 Futures Seminar Series "Future Development for Domestic Managed Futures Enterprise", held at the Administration Building of National Chengchi University.
Sep/05	The third Board of Directors & Supervisors held their 18 th joint meeting at Lakeshore Hotel in Hsinchu.
Sep/16	TFA organized in association with Taiwan Futures Exchange a panel meeting on the subject of "Improving Asset Management of the Banking Industry with Futures & Options", held at the Taipei International Conference Centre.
Sep/23	TFA organized in conjunction with the Securities & Futures Institute a seminar on the topic of "A Practical Guide to Options Trading", held at the Grand Formosa Regent Taipei, from September 23 rd to the 25 th .
Sep/24	TFA scheduled a field trip to China for study of the local futures market, from September 24 th to October 1 st .
Sep/24	TFA injected the 4 th installment of its 2003 Futures Seminar Series "Review of The Development of the U.S. T-Bond Futures Market", held at the Administration Building of National Chengchi University.
Sep/30	TFA held in association with the Securities & Futures Institute the 7 th Golden Goblet Award, at the Fu-Hwa Education Centre.
Oct/02	The third Board of Directors & Supervisors held the 19 th joint meeting at the conference room of the Securities Investment Trust & Consulting Association of R.O.C. (SITCA).
Oct/22	TFA conducted in association with Taiwan Futures Exchange the fourth-round seminar on the topic of "Promotion of Interest Rate Futures", at the Far Eastern Plaza Hotel, from October 22 nd to the 30 th .
Oct/22	TFA held the 1 st random general meeting of the 3 rd term members at the convention center of the Air Force.
Oct/29	TFA released the 5 th installment of its 2003 Futures Seminar Series "Challenges & Opportunities for Managed Futures Enterprise", held at the Administration Building of National Chengchi University.
Nov/20	TFA organized in conjunction with Taiwan Futures Exchange & Chinese Securities Association a panel meeting on the topic of "Market Potential for Interest Rate Futures in 2003".
Dec/06	TFA conducted together with Taiwan Financial Engineering Associates a panel meeting on the subject of "Financial Innovation & Engineering in 2003".
Dec/09	TFA presented the 6 th installment of its 2003 Futures Seminar Series "Arbitration of Disputes for Domestic Futures & Securities Trading", held at the Administration Centre of National Chengchi University.
Dec/11	The third Board of Directors & Supervisors held the 20 th joint meeting at the Sheraton Hotel in Taipei.
Dec/19	TFA prepared for the Senior Executives the fourth-round training course at the Shimen Howard Plaza Hotel.
Dec/24	TFA held a panel meeting on the topic of "Interest Rate Futures" at the International Conference Centre of National Chengchi University.